

Date: July 19, 2024

To: DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 023 Stock Code: 533229	To: Listing Compliance National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East, Mumbai 400 051 Stock Code: BAJAJCON
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(together referred to as the “Stock Exchanges”)

Dear Sir/Madam,

Subject: Completion of Extinguishment of 57,41,000 fully paid-up equity shares of Re. 1/- each (“Equity Shares”) of Bajaj Consumer Care Limited (“Company”) bought back at a price of Rs. 290/- per Equity Shares through the “tender offer” on a proportionate basis pursuant to the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”)

Dear Sir/Madam,

Pursuant to the Public Announcement dated June 20, 2024, which was published on June 21, 2024 and the Letter of Offer dated July 3, 2024 and Post-Buyback Public Announcement dated July 19, 2024 which was published on July 20, 2024 in connection with the Buyback, the Tendering Period of the Buyback opened on Friday, July 5, 2024 and closed on Thursday, July 11, 2024. Our Company had accordingly bought back 57,41,000 Equity Shares and the same have been extinguished in compliance with Regulation 11 of the SEBI Buyback Regulations.

In this regard, we enclose a copy of the certificate signed by KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (Registrar to the Buyback), Hitesh J Gupta, (Practicing Company Secretary), and the Company confirming that the extinguishment of 57,41,000 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations (**Annexure I**).

The reconciliation of share capital data of the Company (pre and post extinguishment) is as furnished below:

Bajaj Consumer Care Limited
1231, 3rd Floor, Solitaire Corporate Park, 167, Guru Hargovind Marg, Chakala, Andheri (East),
Mumbai 400 093 | Tel.: +91 22 66919477/78 | CIN: L01110RJ2006PLC047173 |
Web: www.bajajconsumercare.com
Registered Office: Old Station Road, Sevashram Chouraha, Udaipur- 313 001, Rajasthan
Tel.: +91 0294-2561631, 2561632

Sr. No.	Particulars	Number of Equity Shares	Equity Share Capital (in ₹)
1.	Issued, subscribed, and paid up equity share capital (prior to the Buyback)	14,27,93,803	14,27,93,803
2.	Less: Total Equity Shares (Demat) extinguished	57,41,000	57,41,000
3.	Less: Total Equity Shares (Physical) extinguished	Nil	Nil
4.	Issued, subscribed, and paid-up share capital (post Buyback)	13,70,52,803	13,70,52,803

Capitalized terms used herein but not defined have the same meaning as ascribed to them in the Letter of Offer.

We request you to please take the same on record.

Thanking you,

Yours sincerely,

For Bajaj Consumer Care Limited

VIVEK Digitally signed
by VIVEK MISHRA
Date: 2024.07.19
17:21:39 +05'30'
MISHRA

(Vivek Mishra)
Head-Legal, Company Secretary and Compliance Officer
Membership No: A21901

Enclosures: As Above

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY BAJAJ CONSUMER CARE LIMITED (THE "COMPANY")**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

Pursuant to the approval of the board of directors of the Company (the "Board") in their meeting on May 8, 2024 and Public Announcement dated June 20, 2024, and published on June 21, 2020 and the Letter of Offer dated July 3, 2024, the tendering period for the Buyback opened on Friday, July 5, 2024 and closed on Thursday, July 11, 2024 by 5:00 p.m. (IST) ("Tendering Period"). The Company bought back 57,41,000 fully paid-up equity shares of face value of Rs. 1/- each ("Equity Shares"), through tender offer route on a proportionate basis at INR 290/- (Indian Rupees Two Hundred and Ninety only) per Equity Share (the "Buyback").

The following are the details of extinguishment of the Equity Shares bought back by the Company during the said Tendering Period:

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	IIFL Securities Limited DP ID:IN302269	14867269	19/07/2024	57,41,000
Total (A)				57,41,000


B. The equity shares destroyed in physical form are as under:

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
Nil			

C. The total equity shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/Destroyed (A + B)	57,41,000
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This is to certify that the above equity shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the SEBI Buyback Regulations.

<p>For Bajaj Consumer Care Limited</p> <p></p> <p>Name: Kushagra Bajaj Designation: Non-Executive Chairman DIN: 00017575</p>	<p>For Bajaj Consumer Care Limited</p> <p>JAIDEEP <small>Digitally signed by JAIDEEP NANDI</small> NANDI <small>Date: 2024.07.19 17:05:26 +05'30'</small></p> <p>Name: Jaideep Nandi Designation: Managing Director DIN: 06938480</p>
<p>For KFin Technologies Limited (Formerly known as KFin Technologies Private Limited)</p> <p>C <small>Digitally signed by C SHOBHA ANAND</small> SHOBHA ANAND <small>Date: 2024.07.19 17:43:20 +05'30'</small> ANAND</p> <p>Name: C. Shobha Anand Designation: Vice President</p>	<p>Hitesh J Gupta Company Secretary in Practice Peer Review Certificate No.: 1874/2022</p> <p>Hitesh Jagdamkumar Gupta <small>Digitally signed by Hitesh Jagdamkumar Gupta</small> Gupta <small>Date: 2024.07.19 18:17:44 +05'30'</small></p> <p>Name: Hitesh Gupta</p> <p>Membership No. – 33684 Certificate of Practice No. 12722 UDIN: A033684F000780751</p>

Date: July 19, 2024

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

National Securities Depository Limited



Ref: II/CA/COM/58661/2024

July 19, 2024

Mr. V C Nagori
Vice President
Bajaj Consumer Care Limited
Old Station Road,
Sevashram Chouraha,
Udaipur - 313001

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE933K01021	BAJAJ CONSUMER CARE LIMITED EQ NEW F.V. RE.1/-	Debit	1	5,741,000.000	19/Jul/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President